

LETTER OF INTENT

FOR ELECTRONIC TRANSFER OF STOCKS OR OTHER SECURITIES TO CATHOLIC ANSWERS

For assistance, please contact:
David Matheson, dmatheson@catholic.com, (619) 387-7200, x340
Jordan Horner, jhorner@catholic.com, (619) 387-7200, x333

Catholic Answers asks that you complete this form to signify your intention to donate stocks, bonds, ETFs, mutual funds, or other investment securities in support of our ministry. We are recognized by the IRS as an 501(c)(3) non-profit organization, and your donation is tax-deductible to the extent allowed by law.

HOW TO SUBMIT:

- 1) Fill out the form here online (it is a “fillable PDF”) or print it to complete by hand.
- 2) If submitting this form electronically, save the PDF to your computer or scan a printed copy and email it to either David Matheson or Jordan Horner in the development department (see above).
- 3) If sending it in by fax or postal mail, the fax number and address can be found at the bottom of this page.

Please be aware that if you do not submit this form to Catholic Answers in conjunction with a donation of securities, your gift may not be properly acknowledged and credited to your account.

Direct stock transfers typically do not include donor information when received by charities.

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I will donate _____ shares of _____ (stock symbol or company name) on or about _____ (date) to be credited to the account of Catholic Answers in support of its many good works.

Your financial advisor, broker, or brokerage firm may ask you for some or all of the following information:

- Receiving Organization — Catholic Answers, Inc.
- Employer Identification Number (EIN)/Tax ID — 95-3754404
- Financial Institution — Wells Fargo Advisors
- Account Number — 20027983
- Depository Trust Company (DTC) Number — 0141

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